



## LG Electronics India Ltd IPO

Issue Date: 07 Oct 25 – 09 Oct 25 Price Range: Rs 1080 to Rs 1140 Market Lot: 13 Face Value: 10	Sector: Home Appliances Location: New Delhi Issue Size: 11607 Cr
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Incorporated in 1997, LG Electronics India Limited is a manufacturer and distributor of home appliances and consumer electronics (excluding mobile phones). The company sell products to B2C and B2B consumers in India and outside India. The company offer installation services, and repairs and maintenance services for all their products.

### Business Segments:

- Home Appliances
- Air Solutions
- Home Entertainment.

The company has 2 manufacturing units, 2 central distribution centers, 23 regional distribution centers, and 51 branch offices and is supported by 30,847 sub-dealers as of March 31, 2025. The company has two advanced manufacturing units located in Noida (the “Noida Manufacturing Unit”) and Pune (the “Pune Manufacturing Unit”). The company have a pan-India supply chain network of 25 product warehouses, comprising two central distribution centers (“CDCs”) and 23 regional distribution centers (“RDCs”) as of March 31, 2025.

The company also offers services through 1,006 service centers across urban and rural India, supported by 13,368 engineers and four call centers, as of June 30, 2025. As of June 30, 2025, the company has a dedicated team of 3,796 employees. The company's brand philosophy is “Life’s Good When We Do Good”.

### Competitive Strengths:

- Leading market share in the home appliances and consumer electronics industry in India with #1 market share across key product categories.
- Introducing innovative technologies tailored to the needs of Indian consumers.
- Shaping consumer experience with pan-India distribution and after-sales service network.
- Operational efficiency through strong manufacturing capabilities and localized supply chain.
- Parentage of LG Electronics, which is the leading single-brand global home appliances player in terms of market share by revenue in CY 2023 and a strong LG brand.
- Capital-efficient business with high growth and profitability.

## Objects of the Issue

The company will not receive any proceeds from the Offer (the “Offer Proceeds”) and the Promoter Selling Shareholder will receive all the Offer Proceeds after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder.

## LG Electronics India Ltd. Financial Information

LG Electronics India Ltd.'s revenue increased by 14% and profit after tax (PAT) rose by 46% between the financial year ending with March 31, 2025 and March 31, 2024.

Period Ended	30-Jun-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	11516.44	11517.15	8498.44	8992.12
Total Income	6337.36	24630.63	21557.12	20108.58
Profit After Tax	513.26	2203.35	1511.07	1344.93
EBITDA	716.27	3110.12	2224.87	1895.12
NET Worth	6447.85	5933.75	3735.82	4319.82
Reserves and Surplus	5805.5	5291.4	3659.12	4243.12

## Our Rating: 20 (Good)

### Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	8	10
Total		20	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is reasonably priced. So, investors with risk appetite and medium to long term view can subscribe LG Electronics India Ltd. IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: [helpdesk@capstocks.com](mailto:helpdesk@capstocks.com)

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